

All financial information has been prepared in accordance with generally accepted accounting principles in Japan. This document has been translated from the Japanese original as a guide to non-Japanese investors, and contains forward-looking statements that are based on management's estimates, assumptions, and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations. Amounts shown in this financial statement have been rounded to the nearest million yen.



Summary of Consolidated Financial Results

For the Nine-Month Period from January 1 to September 30, 2026

Presented October 30, 2026

Company name Sumitomo Heavy Industries, Ltd. Listed exchanges Tokyo Stock Exchange
 Stock code 6302 URL <https://www.shi.co.jp/english/index.html>
 Representative (Job title) Representative Director and President (Name) Toshiro Watanabe
 Inquiries (Job title) General Manager, Corporate Communications Dept. (Name) Atsushi Nakanishi (TEL) 03-6737-2332
 Scheduled date of payment of cash dividends —
 Availability of supplementary explanatory materials for financial statement : Yes
 Holding of meeting to explain financial statement : Yes (for institutional investors, analysts, and the media)

(Rounded to the nearest million yen)

1. FY2026 Third Quarter Consolidated Results (January 1, 2026 to September 30, 2026)

(1) Business Results (Percentages indicate changes from the same quarter of the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
3rd quarter of fiscal year ending December 31, 2026	834,233	10.8	54,979	58.2	50,939	68.8	28,542	43.4
3rd quarter of fiscal year ended December 31, 2025	753,211	(2.4)	34,747	(15.4)	30,186	—	19,900	(18.1)

Note: Comprehensive income: 3rd quarter of fiscal year ending December 31, 2026 30,922 million yen, (287.8%) 3rd quarter of fiscal year ended December 31, 2025 7,974 million yen, (-73.0%)

	Earnings per share	Diluted earnings per share
	Yen	Yen
3rd quarter of fiscal year ending December 31, 2026	239.41	—
3rd quarter of fiscal year ended December 31, 2025	165.58	—

Note: The presentation method has been changed since the cumulative nine-month period of the consolidated fiscal year ending December 31, 2026. Accordingly, ordinary profit for the third quarter of the fiscal year ended December 31, 2025 is presented using restated figures reflecting this change. As a result, percent changes from the same quarter of the previous fiscal year are not described in this document. For details, please refer to "4. Items of Special Note Concerning the Quarterly Consolidated Financial Statements (Notes on Changes in Presentation Methods) in II. Quarterly Consolidated Financial Statements and Key Explanatory Notes."

(2) Financial Position

	Total assets	Total net assets	Equity ratio
	Millions of yen	Millions of yen	%
3rd quarter of fiscal year ending December 31, 2026	1,304,509	692,199	52.7
End of previous full year December 31, 2025	1,320,527	686,223	51.6

Reference: Equity 3rd quarter of fiscal year ending December 31, 2026 687,631 Millions of yen Fiscal year ended December 31, 2025 681,666 Millions of yen

2. Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2025	—	60.00	—	65.00	125.00
Year ending December 31, 2026	—	70.00	—	—	—
Year ending December 31, 2026 (forecast)	—	—	—	75.00	145.00

Note: Changes from the most recent dividend forecast : No

3. FY2026 Consolidated Forecasts (January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	1,120,000	5.0	68,000	32.1	62,000	35.0	35,000	13.1	294.45

Note 1: Changes from the most recent earnings forecast : No

Note 2: The presentation method has been changed since the cumulative nine-month period of the consolidated fiscal year ending December 31, 2026. Accordingly, year-on-year percentage changes in ordinary profit have been calculated using restated figures reflecting this change.

Additional Notes

(1) Significant changes in the scope of consolidation during the consolidated nine-month period under review : Yes

Newly consolidated: — Excluded from consolidation: 1 company (company name): Shin Nippon Machinery Co., Ltd.

(2) Application of accounting procedures specific to preparation of quarterly consolidated financial statements : Yes

(3) Changes to accounting policies, changes to accounting estimates, and retrospective restatements

(i) Changes to accounting policies due to revisions to accounting standards : None

(ii) Changes to accounting policies not otherwise stated in (i) : None

(iii) Changes to accounting estimates : None

(iv) Retrospective restatements : None

(4) Number of issued shares (common share)

(i) Number of issued shares at end of fiscal period (including treasury shares):

3rd quarter of fiscal year ending December 31, 2026	122,905,481shares	Fiscal year ended December 31, 2025	122,905,481shares
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(ii) Number of treasury shares at end of fiscal period:

3rd quarter of fiscal year ending December 31, 2026	4,386,129shares	Fiscal year ended December 31, 2025	2,724,082shares
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(iii) Average number of outstanding shares for the term (nine-month period):

3rd quarter of fiscal year ending December 31, 2026	119,218,899shares	3rd quarter of fiscal year ended December 31, 2025	120,183,543shares
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* Treasury stock that is deducted to calculate the amount of term-end treasury stock and the average number of outstanding shares during the period includes shares of the Company held in the trust account related to the share delivery trust established for the stock compensation plan for directors and others.

* Review of the attached quarterly consolidated financial statements by a Certified Public Accountant or an Independent Auditor: : None

* Explanation on the proper use of earnings forecasts, and other special remarks

Earnings and outlooks concerning future financial results are believed to be reasonable based on information available at the time of publication. Actual financial results may vary from the above forecast and outlook due to a variety of factors. For information on the assumptions that form the basis of the earnings forecast and items to note concerning the use of earnings forecasts, please refer to the Explanation of the Consolidated Earnings Forecast and Other Forward-Looking Estimates in the Supplementary Materials section beginning on page 3.

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I. Summary of Operating Performance

1. Summary of Operating Performance for the Consolidated Nine-Month Period Under Review

During the third quarter under review, the business environment surrounding the Group was characterized by firm domestic capital investment and exports. Overseas, the U.S. economy remained firm, Europe showed a gradual recovery, and demand in China increased to some extent despite continued economic stagnation. In addition, demand related to AI semiconductors and data center showed an increasing trend, as well as large orders.

In this business environment, according to the “Medium-Term Management Plan 2026,” the Group aimed to increase corporate value in a sustainable manner by solving social issues through products and services. Also, we moved forward with measures, such as expanding contribution to SDGs and strengthening initiatives for reducing negative environmental impacts, as well as improving our earning capacity and capital efficiency and strengthening our efforts to explore new businesses in order to develop a robust entity.

As a result, the Group's orders came to JPY914.9 billion (up 16% year on year), while net sales amounted to JPY834.2 billion (up 11% year on year). In terms of profitability, the Group posted operating profit of JPY55.0 billion (up 58% year on year), ordinary profit of JPY50.9 billion (up 69% year on year) and quarterly profit attributable to owners of parent of JPY28.5 billion (up 43% year on year).

The situation by segment is described below.

On July 1, 2026, the Company implemented an organizational change to maximize opportunities for order acceptance of industrial cranes. Accordingly, Sumitomo Heavy Industries Process Equipment Co., Ltd., previously included in the Energy & Lifeline segment, has been reclassified to the Logistics & Construction segment. Accordingly, the figures for the cumulative nine-month period of the previous consolidated fiscal year in “3. Information on Sales, Profit, and Loss Amounts by Reporting Segment” are presented based on the reclassified reporting segment categories.

(i) Mechatronics

Orders increased for gear reducers due to strong demand in Japan and abroad. Motor and inverters orders also rose on the back of increasing demand from customers in Europe. In addition, cryocoolers experienced an increase in orders, fueled by a surge in semiconductor-related demand in the United States and China. Sales and operating profit also increased due to a rise in orders.

As a result, in year-on-year terms, orders increased by 25% to JPY251.1 billion, sales grew by 14% to JPY226.5 billion, and operating profit rose by 47% to JPY20.6 billion.

(ii) Industrial Machinery

Orders increased mainly in semiconductor manufacturing equipment as customers' capital investment recovered. Sales increased due to an increase in orders for semiconductor manufacturing equipment and a backlog of orders for plastics machinery. In addition to higher sales, improved profitability in plastics machinery and the effects of structural reforms in Europe contributed to an increase in operating profit.

As a result, in year-on-year terms, orders increased by 2% to JPY169.1 billion, sales increased by 9% to JPY161.7 billion, and operating profit came to JPY6.7 billion.

(iii) Logistics & Construction

Overall orders increased, supported by stronger demand for hydraulic excavators in North America and Europe and robust demand for mobile cranes in North America, although orders for material handling systems declined, reflecting the solid level of orders secured in the previous year. Sales and operating profit also increased due to a rise in orders.

As a result, in year-on-year terms, orders increased by 13% to JPY325.1 billion, sales grew by 14% to JPY320.5 billion, and operating profit rose by 33% to JPY18.3 billion.

(iv) Energy & Lifeline

Orders increased due to the acquisition of multiple large orders for water treatment equipment and marine structures. Although sales and operating profit increased in the water treatment equipment segment, the impact of

the transfer of the steam turbines business kept them at the same level as the prior year's same period.

As a result, in year-on-year terms, orders increased by 27% to JPY164.5 billion, sales remained flat at JPY120.8 billion, and operating profit declined by 1% to JPY7.7 billion.

(v) Others

Orders increased by 5% to JPY5.1 billion, sales grew by 1% to JPY4.8 billion, and operating profit declined by 4% to JPY1.6 billion.

2. Summary of Financial Condition for the Consolidated Nine-Month Period Under Review

1. Condition of Assets, Liabilities, and Net Assets

Total assets at the end of the third quarter of the current consolidated fiscal year (ended September 30, 2026) amounted to JPY1,304.5 billion, a decrease of JPY16.0 billion as compared to the end of the previous consolidated fiscal year. This was mainly due to an increase of JPY9.2 billion in cash and deposits and an increase of JPY3.1 billion in inventory assets, while notes and accounts receivable - trade, and contract assets decreased by JPY26.0 billion as compared to the end of the previous consolidated fiscal year.

Total liabilities came to JPY612.3 billion, a decrease of JPY22.0 billion as compared to the end of the previous consolidated fiscal year. This was partly because interest-bearing liabilities increased by JPY8.1 billion, while notes and accounts payable - trade decreased by JPY31.1 billion.

Net assets amounted to JPY692.2 billion, an increase of JPY6.0 billion as compared to the end of the previous consolidated fiscal year. This was mainly due to an increase of retained earnings of JPY12.5 billion and an increase of JPY8.8 billion in treasury shares.

As a result of the above, the equity ratio rose by 1.1 percentage points from the end of the previous consolidated fiscal year to 52.7%.

2. Cash Flow Condition

Cash and cash equivalents at the end of the third quarter of the current consolidated fiscal year came to JPY117.6 billion, an increase of JPY9.9 billion from the end of the previous consolidated fiscal year. Cash flows for the consolidated cumulative nine-month period under review and the factors contributing to increases or decreases in cash flows are as follows.

(Cash Flow from Operating Activities)

In the consolidated cumulative nine-month period under review, cash flow from operating activities resulted in a JPY56.7 billion increase in cash. This represented a JPY12.1 billion year-on-year increase. This was due to an increase in profit before income taxes and a smaller increase in inventories, among other factors.

(Cash Flow from Investing Activities)

In the consolidated cumulative nine-month period under review, cash flow from investing activities resulted in a JPY29.7 billion decrease in cash. This represented a JPY12.4 billion year-on-year decrease in outflow. This was due to a decrease in purchases of property, plant and equipment and intangible assets, payments for the purchase of shares of subsidiaries resulting in a change in the scope of consolidation during the previous fiscal year, and proceeds from the sale of shares of subsidiaries resulting in change in scope of consolidation during the current fiscal year.

(Cash Flow from Financing Activities)

In the consolidated cumulative nine-month period under review, cash flow from financing activities resulted in a JPY17.8 billion decrease in cash. This represented a JPY13.8 billion year-on-year increase in outflow. This was partly due to a smaller increase in interest-bearing debts and an increase in payments for acquisition of treasury shares.

3. Explanation of the Consolidated Earnings Forecast and Other Forward-Looking Estimates

No change has been made to the consolidated earnings forecast for the fiscal year ending December 31, 2026 that was announced in the financial report dated August 4, 2026.

II. Quarterly Consolidated Financial Statements and Key Explanatory Notes

1. Quarterly Consolidated Balance Sheets

(Unit: millions of yen)

	End of Full Year As of December 31, 2025	End of Present Third Quarter As of September 30, 2026
Assets		
Current assets		
Cash and deposits	111,072	120,304
Notes and accounts receivable - trade, and contract assets	313,661	287,655
Inventories	328,776	331,835
Others	35,462	34,623
Allowance for doubtful accounts	(2,188)	(2,306)
Total current assets	786,782	772,111
Non-current assets		
Property, plant and equipment		
Land	112,606	112,404
Others, net	260,631	261,678
Total property, plant and equipment	373,237	374,083
Intangible assets		
Goodwill	11,045	8,289
Others	22,037	23,566
Total intangible assets	33,083	31,855
Investments and other assets		
Others	132,661	131,884
Allowance for doubtful accounts	(5,236)	(5,424)
Total investments and other assets	127,425	126,460
Total non-current assets	533,745	532,398
Total assets	1,320,527	1,304,509
Liabilities		
Current liabilities		
Notes and accounts payable - trade	146,422	115,308
Short-term loans payable	88,882	73,440
Current portion of long-term loans payable	8,457	22,601
Commercial Paper	23,000	35,000
Income taxes payable	7,833	6,765
Provision for bonuses	9,135	16,638
Provision for construction warranties	12,583	12,093
Other provisions	2,252	4,544
Others	110,952	106,367
Total current liabilities	409,516	392,757
Non-current liabilities		
Bonds payable	60,000	60,000
Long-term loans payable	72,364	69,807
Defined benefit liability	34,709	33,218
Deferred tax liabilities for land revaluation	20,854	20,854
Other provisions	51	51
Others	36,811	35,624
Total non-current liabilities	224,788	219,553
Total liabilities	634,304	612,310

(Unit: millions of yen)

	End of Full Year As of December 31, 2025	End of Present Third Quarter As of September 30, 2026
Net Assets		
Shareholders' equity		
Share capital	30,872	30,872
Capital surplus	24,060	24,060
Retained earnings	444,590	457,094
Treasury shares	(11,146)	(19,950)
Total shareholders' equity	488,376	492,075
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	9,011	10,526
Deferred gains or losses on hedges	(591)	(60)
Revaluation reserve for land	39,392	39,392
Foreign currency translation adjustments	104,338	107,608
Accumulated remeasurements of defined benefit plans	41,139	38,089
Total accumulated other comprehensive income	193,290	195,555
Non-controlling interests	4,557	4,568
Total net assets	686,223	692,199
Total liabilities and net assets	1,320,527	1,304,509

2. Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income

Quarterly Consolidated Statements of Income

Consolidated Cumulative Nine-Month Period

(Unit: millions of yen)

	Previous Cumulative Nine-Month Period January 1, 2025 to September 30, 2025	Present Cumulative Nine-Month Period January 1, 2026 to September 30, 2026
Net sales	753,211	834,233
Cost of sales	567,644	619,932
Gross profit	185,566	214,300
Selling, general and administrative expenses	150,819	159,322
Operating profit	34,747	54,979
Non-operating income		
Interest income	1,088	1,118
Dividend income	1,113	2,758
Others	2,479	3,825
Total non-operating income	4,680	7,702
Non-operating expenses		
Interest expenses	2,696	3,322
Foreign exchange losses	2,047	3,380
Patent-related expenses	1,022	1,149
Others	3,475	3,889
Total non-operating expenses	9,241	11,741
Ordinary profit	30,186	50,939
Extraordinary income		
Gain on sale of investment securities	1,349	2,246
Total extraordinary income	1,349	2,246
Extraordinary losses		
Business restructuring expenses	431	5,504
Loss on sale of shares of subsidiaries and associates	—	3,996
Impairment loss	655	676
Total extraordinary losses	1,086	10,176
Profit before income taxes	30,449	43,010
Income taxes	10,259	14,374
Profit	20,190	28,636
Profit attributable to non-controlling interests	290	94
Profit attributable to owners of parent	19,900	28,542

Quarterly Consolidated Statements of Comprehensive Income
Consolidated Cumulative Nine-Month Period

(Unit: millions of yen)

	Previous Cumulative Nine- Month Period January 1, 2025 to September 30, 2025	Present Cumulative Nine- Month Period January 1, 2026 to September 30, 2026
Profit	20,190	28,636
Other comprehensive income		
Valuation difference on available-for-sale securities	(93)	1,516
Deferred gains or losses on hedges	753	531
Revaluation reserve for land	(596)	—
Foreign currency translation adjustments	(10,372)	3,287
Remeasurements of defined benefit plans	(1,905)	(3,033)
Share of other comprehensive income of entities accounted for using equity method	(3)	(15)
Total other comprehensive income	(12,216)	2,286
Comprehensive income	7,974	30,922
(Breakdown)		
Comprehensive income attributable to owners of parent	7,695	30,808
Comprehensive income attributable to non-controlling interests	279	114

3. Quarterly Consolidated Statements of Cash Flows

	(Unit: millions of yen)	
	Previous Cumulative Nine-Month Period January 1, 2025 to September 30, 2025	Present Cumulative Nine-Month Period January 1, 2026 to September 30, 2026
Cash flows from operating activities		
Profit before income taxes	30,449	43,010
Depreciation	28,273	30,769
Impairment loss	655	676
Business restructuring expenses	431	5,504
Loss (gain) on sale of shares of subsidiaries and associates	—	3,996
Loss (gain) on sale of investment securities	(1,349)	(2,246)
Interest and dividend income	(2,201)	(3,876)
Interest expenses	2,696	3,322
Increase (decrease) in provision	7,468	10,350
Decrease (increase) in notes and accounts receivable - trade, and contract assets	32,007	28,614
Decrease (increase) in inventories	(21,194)	(9,543)
Increase (decrease) in notes and accounts payable - trade	(5,535)	(28,301)
Others	(12,854)	(15,405)
Subtotal	58,846	66,870
Interest and dividend income received	2,144	3,959
Interest expenses paid	(2,515)	(3,059)
Income taxes paid	(13,839)	(11,064)
Cash flows from operating activities	44,635	56,707
Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(41,343)	(39,128)
Proceeds from sale of property, plant and equipment and intangible assets	1,518	516
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(3,047)	—
Proceeds from sale of shares of subsidiaries resulting in change in scope of consolidation	—	5,988
Payments for purchase of shares of subsidiaries and associates	(161)	(48)
Purchase of investment securities	(425)	(529)
Proceeds from the sale of investment securities	1,742	2,526
Decrease (increase) in short-term loans receivable	18	(101)
Payments of loans receivable	(8,361)	(6,859)
Collection of loans receivable	7,948	7,086
Others	(35)	845
Cash flows from investing activities	(42,146)	(29,702)
Cash flows from financing activities		
Net increase (decrease) in short-term loans payable	(7,597)	(13,927)
Net increase (decrease) in commercial paper	18,000	12,000
Proceeds from long-term loans payable	7,610	14,204
Repayments of long-term loans payable	(4,226)	(2,657)
Proceeds from issuance of bonds	20,000	—
Payments for redemption of bonds	(20,000)	—
Cash dividends paid	(14,984)	(16,106)
Dividends paid to non-controlling interests	(255)	(102)
Payments for acquisition of treasury shares	(266)	(8,915)
Others	(2,301)	(2,332)
Cash flows from financing activities	(4,018)	(17,835)
Effect of exchange rate change on cash and cash equivalents	(803)	185
Net increase (decrease) in cash and cash equivalents	(2,333)	9,354
Cash and cash equivalents at the beginning of the period	107,542	107,622
Increase in cash and cash equivalents due to merger with non- consolidated subsidiaries	—	595
Increase in cash and cash equivalents due to newly consolidated subsidiaries	243	—
Decrease in cash and cash equivalents due to deconsolidation	(135)	—
Cash and cash equivalents at the end of the period	105,317	117,571

4. Items of Special Note Concerning the Quarterly Consolidated Financial Statements

(Significant Events or Conditions that Question the Premise of a Going Concern)

There are no applicable items.

(Application of Accounting Procedures Specific to Preparation of Quarterly Consolidated Financial Statements)

(Calculation of tax expenses)

The effective tax rate, after application of tax effect accounting, applicable to profit before income taxes for the consolidated fiscal year in which the third quarter under review is included was estimated based on reasonable assumptions, and tax expenses were calculated by multiplying profit before income taxes by the estimated effective tax rate.

(Notes on Changes in Presentation Methods)

(Related to Consolidated Statements of Income)

"Gain on sale of investment securities," which was included in "Non-operating income" in the cumulative nine-month period of the previous consolidated fiscal year, is presented in "extraordinary income" starting from the consolidated cumulative nine-month period under review, taking into account the increased monetary impact of such gain to the financial statements. To reflect this change in presentation, consolidated financial statements for the cumulative nine-month period of the previous consolidated fiscal year have been restated.

As a result, JPY1,349 million of "Gain on sale of investment securities," which was stated in "Non-operating income" in the Consolidated Statements of Income for the cumulative nine-month period of the previous consolidated fiscal year, is restated as an entry of JPY1,349 million of "Gain on sale of investment securities" under "Extraordinary income." Consequently, "Ordinary profit" and "Extraordinary income" came to JPY30,186 million and JPY1,349 million, respectively.

(Notes regarding Significant Fluctuations to Shareholders' Equity)

(Acquisition of Treasury Shares)

According to a resolution adopted at the Board of Directors meeting held on February 10, 2026, the Company acquired 1,692,200 treasury shares. As a result, the value of treasury shares rose by JPY8,804 million during the consolidated cumulative nine-month period under review, reaching JPY19,950 million at the third quarter's end. This increase also accounts for factors such as changes in value due to the acquisition of fractional shares.

The number of treasury shares at the end of the cumulative nine-month period of the current consolidated fiscal year includes shares of the Company held by a trust account under the board benefit trust established for a share-based compensation system for Directors, etc.

(Notes on Segment Information, etc.)

(Segment Information)

1. Summary of Reporting Segments

The Group's reporting segments are based on those units within the Group where separate financial information is available and where the Group's Board of Directors periodically deliberates over such matters as the distribution of management resources and the financial performance of such segments.

The Group formulates a comprehensive international and domestic strategy for individual products and services for the head office and for each consolidated subsidiary, and executes such strategies at the operating level. Consequently, the Group comprises segments that are split by categories of products and services offered by the head office and consolidated subsidiaries. More specifically, the four reporting segments of the Group are Mechatronics, Industrial Machinery, Logistics & Construction, and Energy & Lifeline.

Businesses	Main Products
Mechatronics	Gear reducers, motors, inverters, cryocoolers, precision positioning equipment
Industrial Machinery	Plastics machinery, film forming machines, precision forgings, semiconductor manufacturing equipment, accelerators, medical machines and equipment, forging presses, air-conditioning equipment, defense equipment
Logistics & Construction	Hydraulic excavators, mobile cranes, road machinery, material handling systems, logistics systems, automated parking systems, mixing vessels
Energy & Lifeline	Power generation equipment (such as boilers), air pollution control equipment, water and sewage treatment systems, turbines (transferred in July 2026), pumps (transferred in July 2026), food processing machinery, ships, marine structures

2. Matters Related to Changes in Reporting Segments, etc.

On July 1, 2026, the Company implemented an organizational change to maximize opportunities for order acceptance of industrial cranes. Accordingly, Sumitomo Heavy Industries Process Equipment Co., Ltd., previously included in the Energy & Lifeline segment, has been reclassified to the Logistics & Construction segment. Accordingly, the figures for the cumulative nine-month period of the previous consolidated fiscal year in “3. Information on Sales, Profit, and Loss Amounts by Reporting Segment” are presented based on the reclassified reporting segment categories.

3. Information on Sales, Profit, and Loss Amounts by Reporting Segment

The cumulative nine-month period of the previous consolidated fiscal year (January 1, 2025 to September 30, 2025)

(Unit: millions of yen)

	Segment					Others (Note 1)	Total	Adjustments (Note 2)	Carrying Amount on the Quarterly Consolidated Statements of Income (Note 3)
	Mechatronics	Industrial Machinery	Logistics & Construction	Energy & Lifeline	Total				
Net sales									
Sales to external customers	198,260	148,612	281,180	120,382	748,434	4,777	753,211	—	753,211
Internal sales between segments or exchanges	1,663	864	325	1,925	4,778	2,512	7,290	(7,290)	—
Total	199,924	149,477	281,504	122,307	753,212	7,289	760,501	(7,290)	753,211
Segment profit (loss)	14,022	(2,490)	13,697	7,826	33,056	1,680	34,735	12	34,747

Notes: 1. "Other" represents businesses that are not included in the reporting segments. This includes the Group's real-estate businesses, software-related business, and other businesses.

2. The segment profit (loss) adjustment of JPY12 million is due to the deletion of intersegment transactions.

3. Segment profits (losses) have been adjusted as compared to the operating profit recorded in the Quarterly Consolidated Statements of Income.

The cumulative nine-month period of the current consolidated fiscal year (January 1, 2026 to September 30, 2026)

(Unit: millions of yen)

	Segment					Others (Note 1)	Total	Adjustments (Note 2)	Carrying Amount on the Quarterly Consolidated Statements of Income (Note 3)
	Mechatronics	Industrial Machinery	Logistics & Construction	Energy & Lifeline	Total				
Net sales									
Sales to external customers	226,465	161,670	320,495	120,762	829,391	4,842	834,233	—	834,233
Internal sales between segments or exchanges	1,906	1,104	56	378	3,443	2,441	5,884	(5,884)	—
Total	228,370	162,773	320,551	121,140	832,834	7,283	840,117	(5,884)	834,233
Segment profit	20,642	6,723	18,284	7,712	53,360	1,608	54,969	10	54,979

Notes: 1. "Other" represents businesses that are not included in the reporting segments. This includes the Group's real-estate businesses, software-related business, and other businesses.

2. The segment profit adjustment of JPY10 million is due to the deletion of intersegment transactions.

3. Segment profits have been adjusted as compared to the operating profit recorded in the Quarterly Consolidated Statements of Income.

(Notes on Significant Subsequent Events)

There are no applicable items.

III. Supplemental Information

(Orders Received, Sales, and Backlog of orders, by Segment)

As described in “I. Summary of Operating Performance, 1. Summary of Operating Performance for the Consolidated Nine-Month Period Under Review,” businesses across segments have been reclassified. Accordingly, the figures for the cumulative nine-month period of the previous consolidated fiscal year and the previous consolidated fiscal year are presented based on the reclassified reporting segment categories.

(1) Orders Received

(Unit: millions of yen)

Segment	Previous Cumulative Nine-Month Period (2025/1~2025/9)	Present Cumulative Nine-Month Period (2026/1~2026/9)	Y/Y Change	
	Amount	Amount	Amount	%
Mechatronics	200,898	251,131	50,233	25.0
Industrial Machinery	166,081	169,056	2,974	1.8
Logistics & Construction	288,113	325,116	37,003	12.8
Energy & Lifeline	129,742	164,540	34,798	26.8
Others	4,842	5,094	252	5.2
Total	789,676	914,937	125,261	15.9

(2) Sales

(Unit: millions of yen)

Segment	Previous Cumulative Nine-Month Period (2025/1~2025/9)	Present Cumulative Nine-Month Period (2026/1~2026/9)	Y/Y Change	
	Amount	Amount	Amount	%
Mechatronics	198,260	226,465	28,205	14.2
Industrial Machinery	148,612	161,670	13,057	8.8
Logistics & Construction	281,180	320,495	39,315	14.0
Energy & Lifeline	120,382	120,762	380	0.3
Others	4,777	4,842	65	1.4
Total	753,211	834,233	81,022	10.8

(3) Backlog of Orders

(Unit: millions of yen)

Segment	End of Full Year (2025.12.31)	End of Present Third Quarter (2026.9.30)	Y/Y Change	
	Amount	Amount	Amount	%
Mechatronics	99,450	124,116	24,666	24.8
Industrial Machinery	148,815	156,201	7,386	5.0
Logistics & Construction	235,312	239,934	4,621	2.0
Energy & Lifeline	246,928	270,485	23,557	9.5
Others	1,664	1,917	253	15.2
Total	732,169	792,652	60,483	8.3