

FINANCIAL SUMMARY

1. Summary

(Consolidated)

(Millions of Yen)

	2009 (actual)	2010 (actual)	2011 (actual)	2012 (actual)	2013 (actual)	2014 (forecast)
Order obtained	403,437	534,897	571,285	550,691	658,233	650,000
Net sales	516,165	548,015	624,100	585,871	615,271	650,000
Operating income	28,254	45,803	47,135	31,288	34,329	37,000
Ordinary income	26,333	44,253	44,619	30,997	33,000	33,500
Net income	13,280	27,926	19,492	5,865	17,891	19,000
Total assets	610,087	626,829	691,841	647,724	724,182	—
Net assets	254,153	269,380	282,145	292,826	331,059	—
Debt	87,660	67,833	96,522	98,547	107,433	—
Stockholder's equity ratio (%)	40.0%	42.6%	40.3%	44.6%	45.1%	—
Interest-bearing debt ratio (%)	14.4%	10.8%	14.0%	15.2%	14.8%	—
Net assets per share (Yen)	404.73	435.10	454.43	470.69	532.28	—
Net income per share (Yen)	22.01	45.87	31.75	9.56	29.17	30.98
Number of consolidated companies	87	98	105	119	114	—
Number of affiliated companies	4	3	3	3	3	—
Number of employees	15,463	17,025	18,139	18,245	17,941	—

(Return on invested capital)

	2009 (actual)	2010 (actual)	2011 (actual)	2012 (actual)	2013 (actual)	2014 (forecast)
Consolidated	4.8%	7.8%	7.4%	4.9%	4.8%	5.3%

FINANCIAL SUMMARY

2. Segment information (Order)

(Consolidated)

(Millions of Yen)

	2009		2010		2011		2012		2013		2014	
	(actual)	%	(actual)	%	(actual)	%	(actual)	%	(actual)	%	(forecast)	%
Machinery Components	61,421	15.2%	75,839	14.2%	95,082	16.6%	89,176	16.2%	98,502	15.0%	105,000	16.2%
Precision Machinery	106,085	26.3%	150,547	28.1%	143,918	25.2%	118,517	21.5%	134,511	20.4%	140,000	21.5%
Construction Machinery	100,531	24.9%	141,250	26.4%	162,359	28.4%	151,195	27.5%	193,330	29.4%	185,000	28.5%
Industrial Machinery	59,834	14.8%	73,228	13.7%	69,607	12.2%	79,520	14.4%	84,509	12.8%	80,000	12.3%
Ships	4,290	1.1%	14,581	2.7%	6,721	1.2%	12,258	2.2%	31,736	4.8%	27,000	4.2%
Environmental Facilities & Plants	62,550	15.5%	70,572	13.2%	85,006	14.9%	91,364	16.6%	104,244	15.9%	105,000	16.2%
Others	8,726	2.2%	8,881	1.7%	8,594	1.5%	8,662	1.6%	11,400	1.7%	8,000	1.2%
Total	403,437	100.0%	534,897	100.0%	571,285	100.0%	550,691	100.0%	658,233	100.0%	650,000	100.0%

3. Segment information (Sales)

(Consolidated)

(Millions of Yen)

	2009		2010		2011		2012		2013		2014	
	(actual)	%	(actual)	%	(actual)	%	(actual)	%	(actual)	%	(forecast)	%
Machinery Components	69,040	13.4%	74,591	13.6%	93,206	14.9%	91,174	15.6%	99,994	16.3%	105,000	16.2%
Precision Machinery	105,191	20.4%	131,944	24.1%	144,145	23.1%	124,603	21.3%	133,518	21.7%	145,000	22.3%
Construction Machinery	102,650	19.9%	130,811	23.9%	158,942	25.5%	152,773	26.1%	192,511	31.3%	185,000	28.5%
Industrial Machinery	85,637	16.6%	66,544	12.1%	80,683	12.9%	84,264	14.4%	78,793	12.8%	80,000	12.3%
Ships	62,927	12.2%	59,496	10.9%	58,111	9.3%	46,013	7.9%	14,814	2.4%	24,000	3.7%
Environmental Facilities & Plants	81,884	15.9%	76,070	13.9%	80,116	12.8%	78,584	13.4%	86,166	14.0%	100,000	15.4%
Others	8,835	1.7%	8,558	1.6%	8,898	1.4%	8,460	1.4%	9,475	1.5%	11,000	1.7%
Total	516,165	100.0%	548,015	100.0%	624,100	100.0%	585,871	100.0%	615,271	100.0%	650,000	100.0%

4. Segment information (Operating income)

(Consolidated)

(Millions of Yen)

	2009		2010		2011		2012		2013		2014	
	(actual)	%	(actual)	%	(actual)	%	(actual)	%	(actual)	%	(forecast)	%
Machinery Components	861	1.2%	4,874	6.5%	4,238	4.5%	2,767	3.0%	5,876	5.9%	7,000	6.7%
Precision Machinery	△2,603	-2.5%	8,340	6.3%	12,507	8.7%	8,635	6.9%	8,684	6.5%	10,000	6.9%
Construction Machinery	571	0.6%	5,290	4.0%	8,293	5.2%	6,132	4.0%	10,299	5.3%	8,000	4.3%
Industrial Machinery	14,167	16.5%	10,252	15.4%	9,499	11.8%	4,385	5.2%	4,076	5.2%	4,000	5.0%
Ships	6,664	10.6%	9,897	16.6%	10,935	18.8%	2,366	5.1%	△2,992	-20.2%	△1,500	-6.3%
Environmental Facilities & Plants	7,101	8.7%	5,566	7.3%	6	0.0%	5,575	7.1%	6,198	7.2%	8,000	8.0%
Others	1,376	15.6%	1,518	17.7%	1,631	18.3%	1,361	16.1%	2,053	21.7%	1,500	13.6%
Total	28,254	5.5%	45,803	8.4%	47,135	7.6%	31,288	5.3%	34,329	5.6%	37,000	5.7%

Please note that ion accelerators, medical machines and equipment, and plasma coating systems for FPDs, which were previously categorized under the Precision Machinery segment, are categorized under the Industrial Machinery segment as of 1Q-FY2013.

The segment information stated in the FY2011 or before are based on the previous category, and those in the FY2012 or later are based on the new c

5. Reserch & development, Plant & equipment investment

(Consolidated)

(Millions of Yen)

	2009		2010		2011		2012		2013		2014	
	(actual)	%	(actual)	%	(actual)	%	(actual)	%	(actual)	%	(forecast)	%
Capital expenditures	24,465	4.7%	14,393	2.6%	24,227	3.9%	22,052	3.8%	19,050	3.1%	15,000	2.3%
Depreciation and amortization	19,725	3.8%	17,941	3.3%	17,820	2.9%	18,282	3.1%	18,617	3.0%	16,600	2.6%
Reserch & development expenses	8,187	1.6%	7,445	1.4%	9,343	1.5%	9,835	1.7%	10,718	1.7%	14,600	2.2%